



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35906.66	-58.36	-0.16
NIFTY	11016.90	-10.80	-0.10

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.48	-2.84
HDFCBANK	110.16	+1.45
ICICIBK	10.78	-1.82
INFY	17.93	-0.44
TATA MOTOR	30.87	-0.29
WIPRO	5.51	+0.36

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+1099.78
DII's Eq (Provisional)	-358.50
FIIs Index Future	-168.55
FIIs Index Options	-714.12
FIIs Stock Future	+752.84
FIIs Stock Options	-45.43

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.6113
EURO	78.9480
YEN 100	58.0900
GBP	90.1754

TOP STORY

- Novelis posts strong third quarter with its full year EBITDA at the higher end of its forecast.
- Lupin launches generic Clobex Lotion in the U.S., which has annual sales of approx \$12.6 million.
- Zee Media Board approves acquiring balance 40 percent in Zee Akaash News for Rs 49 crore.
- Gammon Infra-led consortium received EPC order worth Rs 577 crore from NHAI.
- Hinduja Ventures acquires 10.32 lakh shares of Hinduja Leyland Finance on rights basis.
- InfoEdge to sell 32,629 shares (6.66 percent) in Zomato to Ant Small and Micro for \$50 million.
- Grasim Industries to raise production capacity of VFS business to 46,300 tonne per annum from 21,300 tonne per annum.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26186.71	+37.32	+0.14
NASDAQ	7385.86	-25.62	-0.35
NIKKEI	23223.50	-250.00	-1.04
HANG SENG	32655.50	+15.41	+0.07
SGX NIFTY	10936.00	-112.00	-1.02

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.12	+0.52
NATURAL GAS	2.880	-0.28
GOLD	1351.00	+0.23
SILVER	17.195	+0.23
COPPER	3.212	-0.12

WORLD EVENTS

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate
EUR : Spanish Unemployment Change
GBP : Construction PMI

RESULT TODAY

3MINDIA, BAJAJAUTO, BAJAJHOLDINGS, CLEDUCATE, GARDENSILK, GUJGAS, GODEREJPROP, HINDALCO, HATHWAY, IEX, INOXWIND, JINDRILL, MRPL, TATAGLOBAL, THOMASCOOK, TTML, UBL, WHIRLPOOL



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 291.81 points, or 0.81% at the day's high of 36,256.83 in afternoon trade. The index fell 463.28 points, or 1.29% at the day's low of 35,501.74 in afternoon trade.

The Nifty 50 index fell 10.80 points or 0.10% to settle at 11,016.90, its lowest closing level since 22 January 2018. The Nifty rose 89.65 points, or 0.81% at the day's high of 11,117.35 in morning trade. The index fell 148.90 points, or 1.35% at the day's low of 10,878.80 in afternoon trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.54%, underperforming the Sensex. The BSE Small-Cap index ended flat, outperforming the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,463 shares fell and 1,311 shares rose. A total of 149 shares were unchanged.

Nifty likely to trade in the range of 10850-11185.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	11021	10985	10942	10905	10850	11064	11101	11143	11185
USDINR	63.875	63.655	63.325	63.105	62.995	64.205	64.425	64.765	64.850



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FAIRDSY	GUINEA SECURITIES AND FINANCIALS PRIVATE LIMITED	S	50,000	42.5
FLORACORP	BP COMTRADE PVT LTD	B	60,990	11.08
KAJARIR	MANPHOOL EXPORTS LIMITED	B	45,000	221.09
RATNABHUMI	ARYAMAN BROKING LIMITED	S	144,000	32.5
SWARNSAR	SHEELA SUNIL KOTHARI	B	118,000	21.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FORTIS	SOCIETE GENERALE	SELL	3456616	130.26
JALAN	RELIABLE PROPERTIES	BUY	75000	60
JISLJALEQS	SOCIETE GENERALE	BUY	3096442	135.01
MAHASTEEL	ACESTAR INFOSOLUTIONS PVT LTD	SELL	150000	85.16

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban: JP Associates, Wockhardt, Fortis Healthcare, Jain Irrigation.**
- **No new stocks in or out of ban**

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1737	1698	1680	1718	1735	1756
ADANI PORTS	429	424	419	430	435	441
AMBUJACEM	266	258	255	261	264	267
ASIANPAINT	1153	1122	1115	1131	1137	1147
AUROPHARMA	611	623	617	629	636	642
AXISBANK	593	589	583	592	597	601
BAJAJ-AUTO	3413	3267	3197	3326	3397	3456
BANKBARODA	152	154	152	158	161	164
BHARTIARTL	438	436	431	441	445	450
BHEL	100	98	96	101	103	105
BOSCH LTD	19518	19239	19078	19452	19613	19826
BPCL	490	486	480	490	496	500
CIPLA	587	585	578	597	604	615
COALINDIA	296	297	294	301	303	307
DRREDDY	2158	2184	2142	2245	2286	2348
EICHERMOT	28047	26504	26083	26945	27365	27807
GAIL	486	472	466	478	484	490
HCLTECH	985	973	959	995	1009	1032
HDFC	1968	1929	1901	1946	1974	1991
HDFCBANK	1991	1991	1976	2002	2017	2029
HEROMOTOCO	3733	3666	3641	3707	3732	3773
HINDALCO	256	251	246	257	262	268
HINDUNILVR	1371	1355	1340	1377	1392	1415
ICICIBANK	346	346	340	350	357	361
IDEA	91	91	90	94	95	98
INDUSINDBK	1795	1732	1711	1746	1768	1782
INFRA TEL	347	345	339	350	356	360
INFY	1145	1139	1129	1153	1164	1177
ITC	275	269	266	272	275	279
KOTAKBANK	1121	1090	1072	1102	1120	1132
LT	1456	1406	1395	1423	1433	1450
LUPIN	860	873	861	887	898	913
M&M	799	756	749	764	771	778
MARUTI	9402	9451	9392	9518	9577	9644
NTPC	169	169	168	170	171	172
ONGC	195	200	196	202	206	208
POWERGRID	195	192	190	194	195	197
RELIANCE	944	947	933	956	970	979
SBIN	306	309	304	313	317	321
SUNPHARMA	554	572	563	583	592	603
TATAMOTORS	394	396	393	399	402	404
TATAMTRDVR	222	223	222	225	226	227
TATAPOWER	90	88	87	90	91	92
TATASTEEL	697	689	672	718	735	764
TCS	3139	3091	3069	3120	3142	3172
TECHM	611	598	583	612	627	641
ULTRACEMCO	4391	4339	4297	4373	4415	4449
VEDL	341	335	329	341	346	352
WIPRO	301	301	298	305	309	312
YESBANK	360	351	348	354	357	360
ZEEL	595	586	579	597	604	615



NSE CIRCULARS

NSE Download Ref No. : : NSE/SURV/36877: Trade for Trade -Sundaram Finance Limited(SUNDARMFIN)w.e.f. feb 16, 2018

NSE Download Ref No. : : NSE/CML/36884: Suspension of trading in Preference Shares) w.e.f. feb 07, 2018

NSE Download Ref No. : NSE/CML/36860: Transfer of equity shares of Shilpi Cable Technologies Limited from BZ series to EQSeries w.e.f. feb 07, 2018

NSE Download Ref No. : : NSE/FAOP/36882: Dissemination of New Indices in Futures and Options Segment w.e.f. feb 05, 2018

NSE Download Ref No. : NSE/CMTR/36881: Dissemination of New Indices in Capital Market Segment w.e.f. feb 05, 2018

NSE Download Ref No. : : NSE/COMP/36878: Withdrawal of trading rights of member w.e.f. feb 01, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1321/\$1294 & Resistance = \$1371/\$1399.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **U.S. Stocks Mixed Before Apple, Treasuries Decline: Markets Wrap:** - U.S. stocks were mixed, with technology shares bouncing back before a trio of mega cap technology earnings later Thursday that includes Apple Inc. Treasuries pared losses that took the 10-year yield to a three-year high.
- **Forex - Dollar Lower as Bounce from Fed Short-Lived:** - The dollar reversed early gains against a currency basket on Thursday as comments from the Federal Reserve about inflation rising this year failed to lift the greenback from its almost three year lows. After briefly climbing in early trade the dollar fell back as investors awaited Friday's U.S. employment report for January. The Fed left interest rates unchanged on Wednesday but said inflation is likely to accelerate this year, underlining expectations that interest rates will continue to rise.
- **Gold Prices Remain Slightly Lower, Downside Seen Limited:** - Gold prices remained slightly lower on Thursday, but losses were expected to remain limited as sentiment on the greenback remained vulnerable despite upbeat U.S. data and a hawkish outlook by the Federal Reserve.
- **Natural Gas Futures Plunge Further After Bearish Weekly Storage Data:** - Natural gas futures declined on Thursday, falling to the lowest levels of the session after data showed that domestic supplies in storage fell less than forecast last week.
- **Crude Oil Prices Continue to Rise, OPEC Compliance Supports:** - Crude oil prices continued to rise on Thursday, helped by news of a sharp decline in U.S. stocks of gasoline and distillate

TRENDS & OUTLOOK – DATE: 02-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29790	30130	30300	30625	30966
SILVER (Mar)	37110	38055	39365	40579	41790

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	447	453	460	467
ZINC (Feb)	221.45	224.20	227.50	232.90	237.40
LEAD (Feb)	163.60	167.25	170.10	174.20	177.60
NICKEL (Feb)	837	853	882	924	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3939	4030	4165	4277	4366
NATURAL GAS (Feb)	171	176	186	195	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Revised UoM Consumer Sentiment, Factory Orders m/m, Revised UoM Inflation Expectations.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.